



Formerly
Child Care
Resource &
Referral

United Way
of Olmsted County
uwolmsted.org

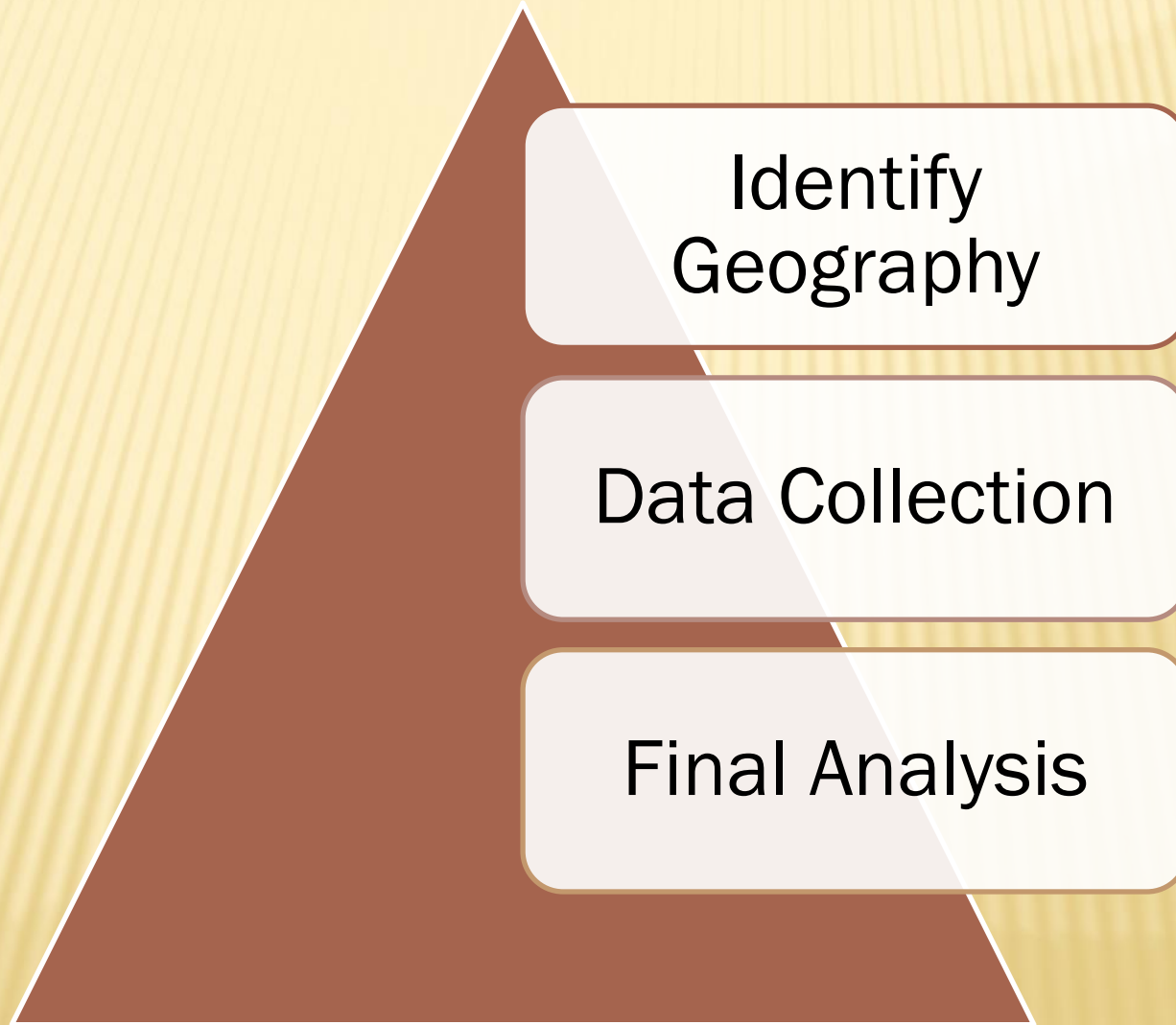
LIVE UNITED



Child Care Supply and Demand Report from First Children's Finance

OLMSTED COUNTY CHILD CARE MARKET ANALYSIS

PROJECT PROCESS



PROJECT SUMMARY

- ✖ Supply / Demand / Gap Analysis for Child Care
- ✖ Olmsted County
 - + Rochester
 - + Byron
 - + Chatfield
 - + Dover
 - + Eyota
 - + Oronoco
 - + Pine Island
 - + Stewartville

PROJECT ANALYSIS

✕ Zip Code Analysis

- + Analysis provides the closest view of available care and expected local demand by zip code

✕ Area Analysis

- + Looks at included communities within the analysis

✕ School District Analysis

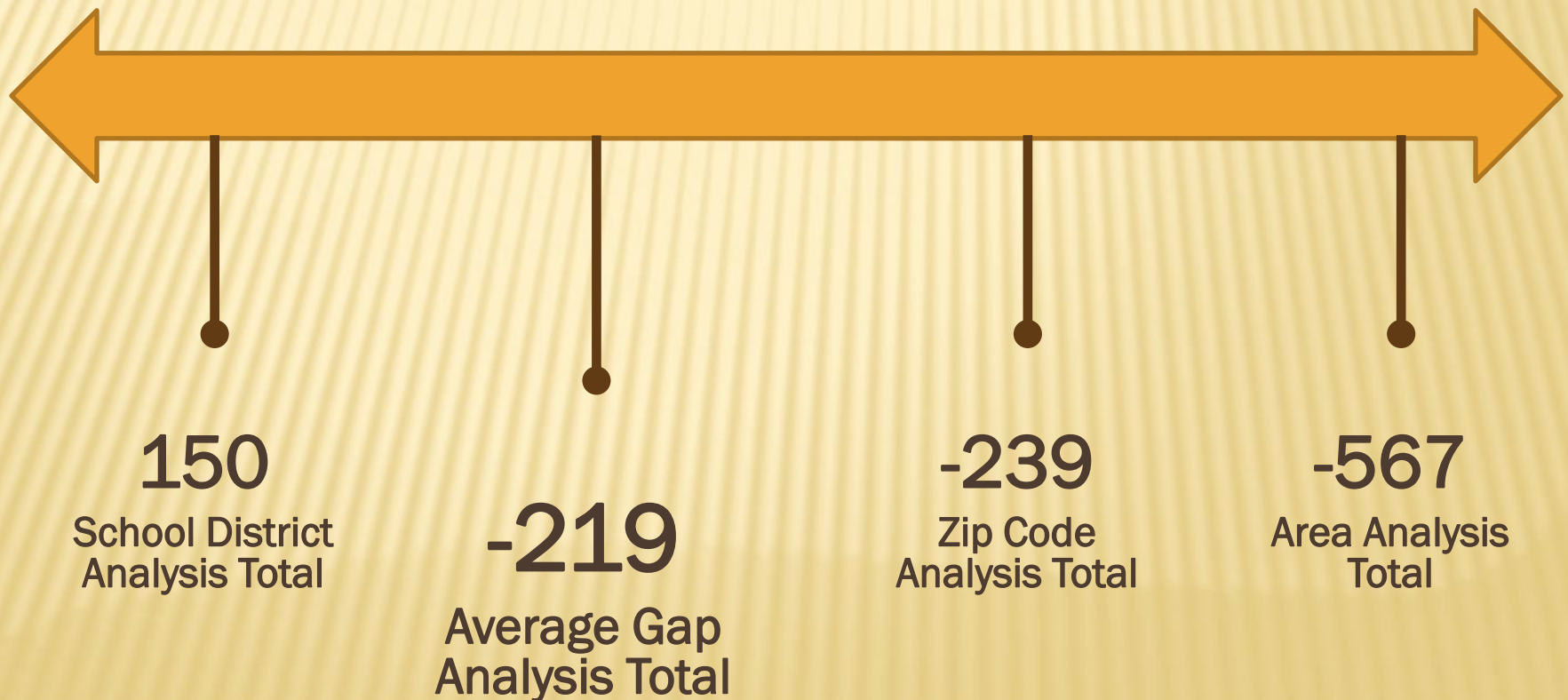
- + Aligns supply data with school district census totals

✕ Final Analysis

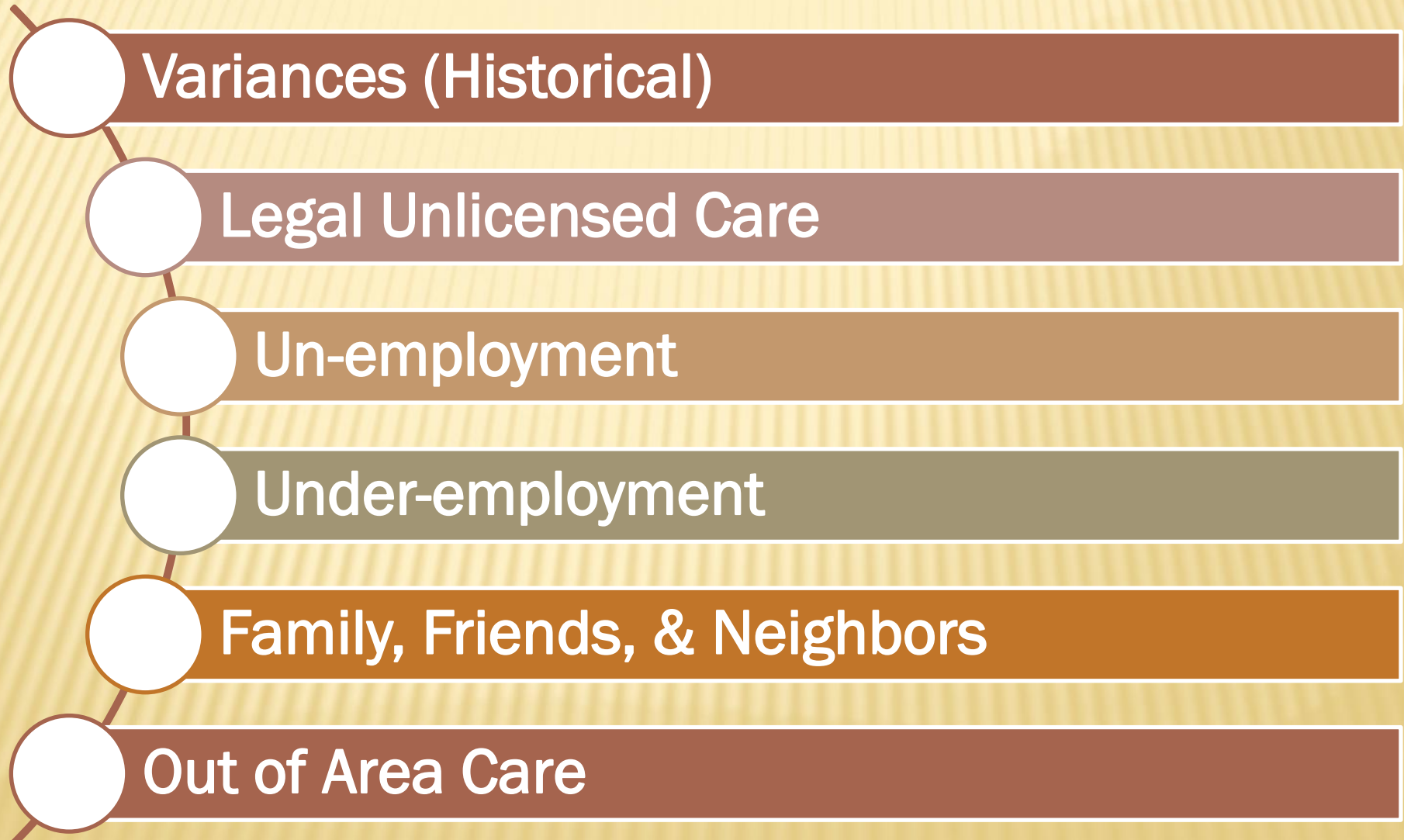
- + Provides an overview along with Average Gap Analysis

FINAL ANALYSIS SAMPLE

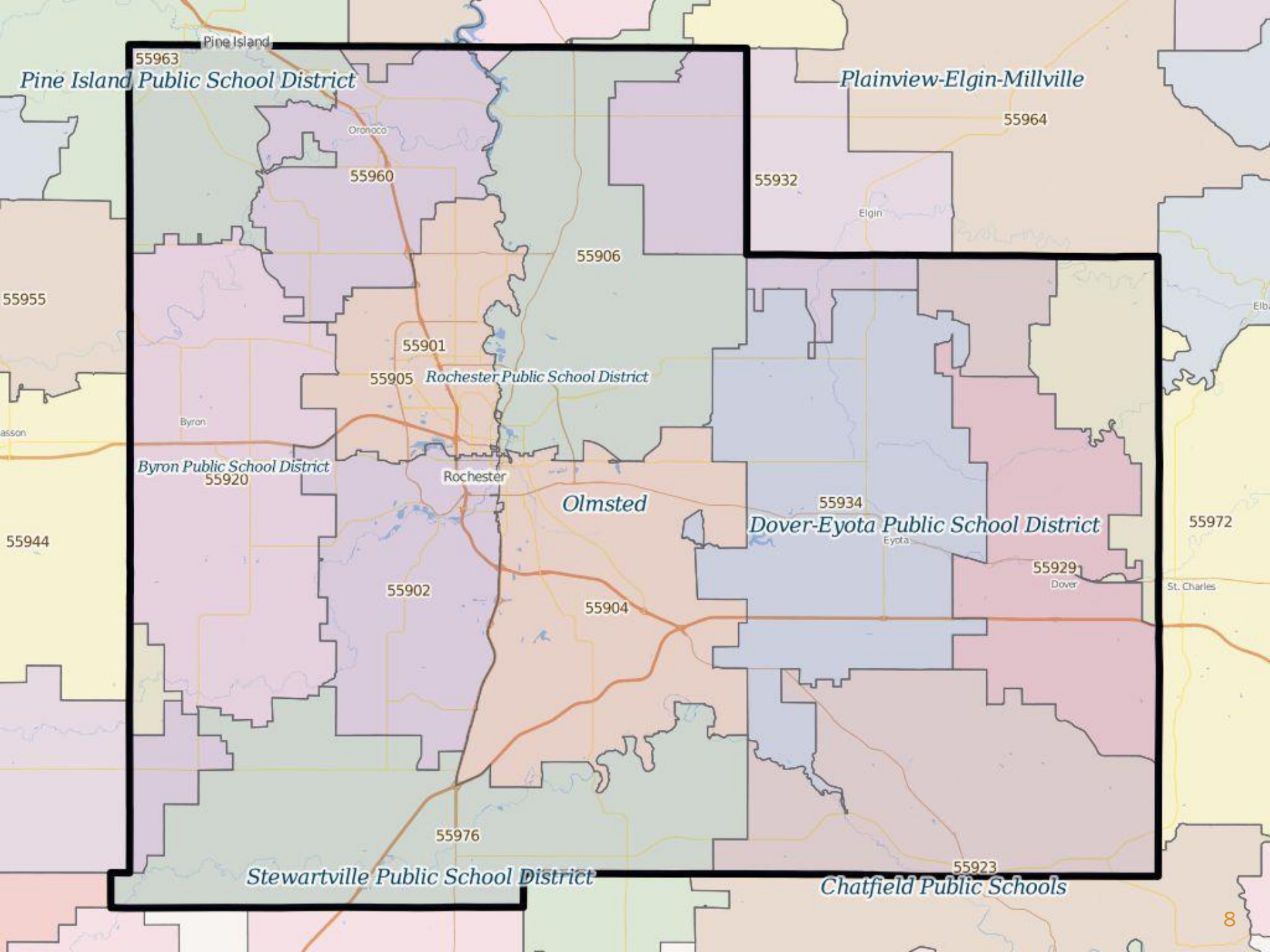
SAMPLE: Child Care Analysis Spectrum



HOW IS THE GAP SUPPORTED TODAY?



OLMSTED COUNTY



55963
Pine Island Public School District

Plainview-Elgin-Millville

55960

55932

55964

55906

55901

55905 *Rochester Public School District*

Byron

Byron Public School District
55920

Rochester

Olmsted

55934

Dover-Eyota Public School District

55972

Eyota

55929
Dover

St. Charles

55944

55902

55904

55976

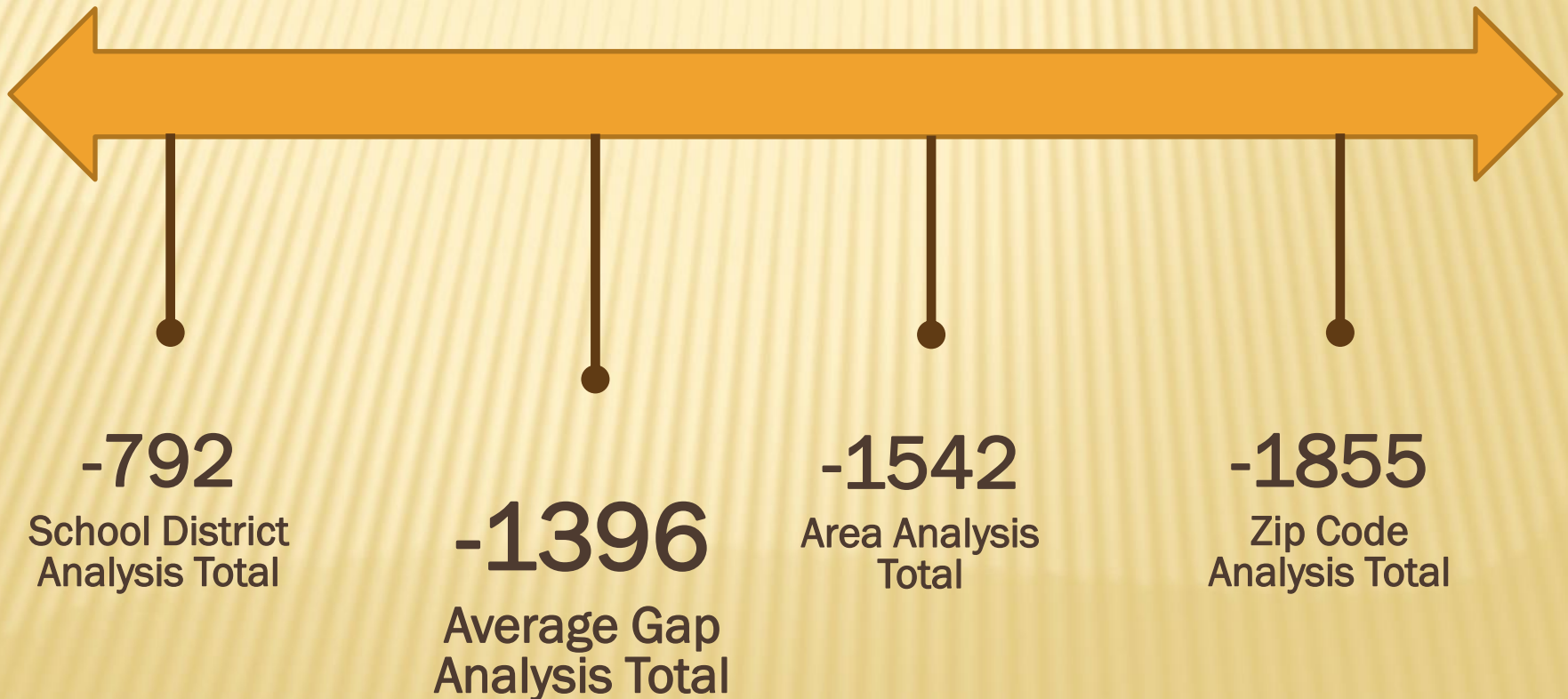
Stewartville Public School District

55923

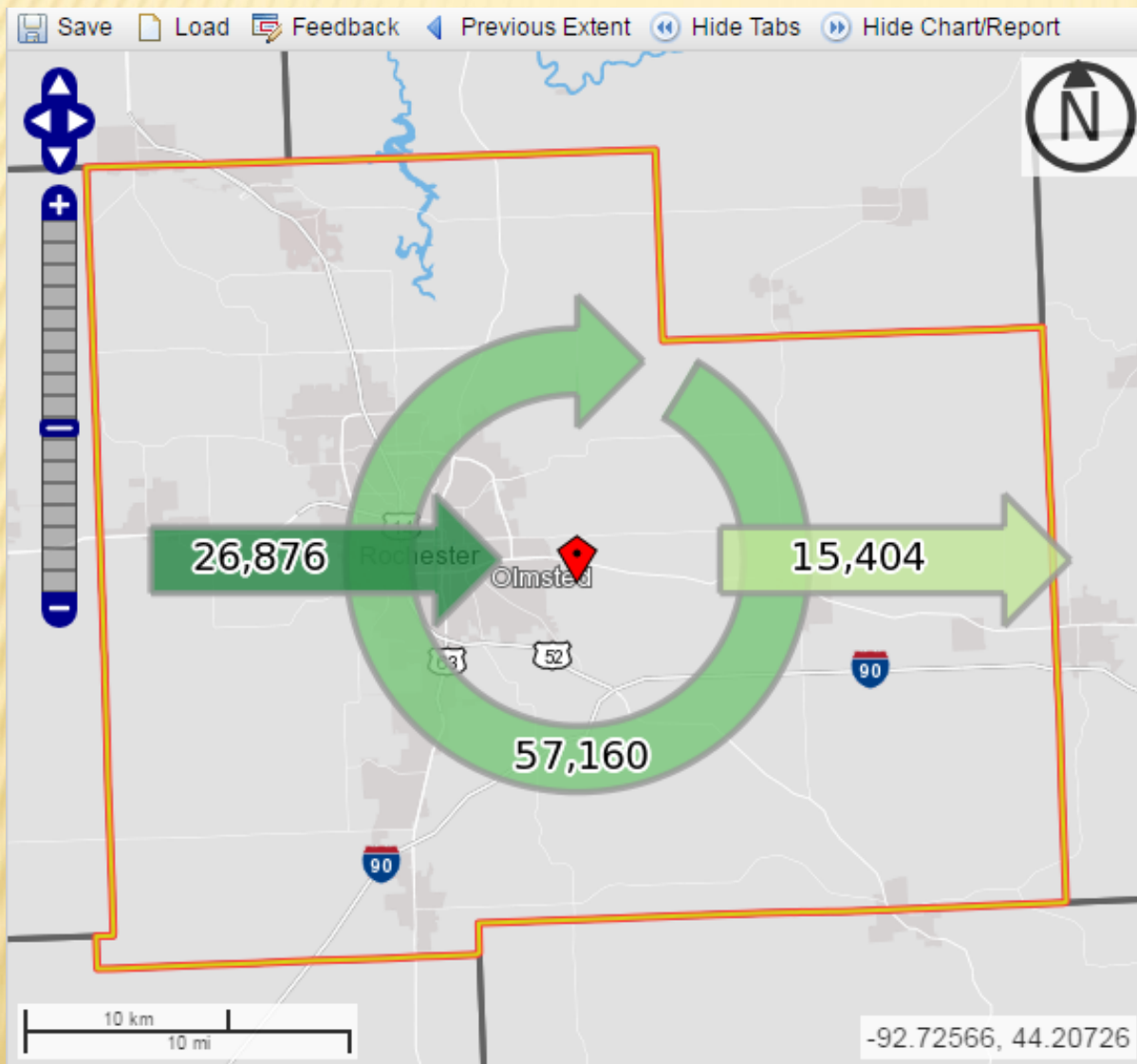
Chatfield Public Schools

SUPPLY / DEMAND / GAP ANALYSIS

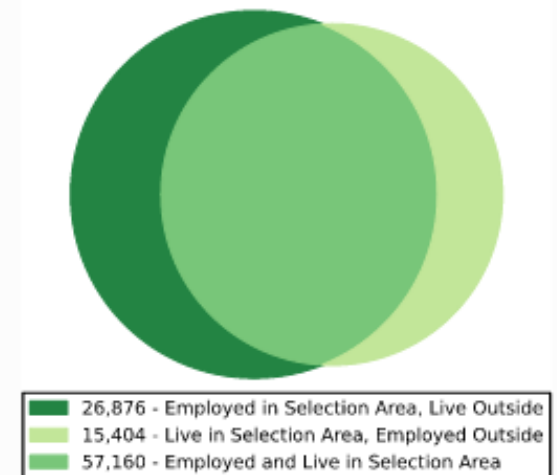
Olmsted County, Minnesota



OLMSTED COUNTY – INFLOW/OUTFLOW



Inflow/Outflow Job Counts in 2014



Inflow/Outflow Job Counts (Primary Jobs)
2014

	Count	Share
Employed in the Selection Area	84,036	100.0%
Employed in the Selection Area but Living Outside	26,876	32.0%
Employed and Living in the Selection Area	57,160	68.0%
Living in the Selection Area	72,564	100.0%
Living in the Selection Area but Employed Outside	15,404	21.2%
Living and Employed in the Selection Area	57,160	78.8%

BREAKOUT BY ZIP CODE – COUNTY VIEW

Zip Code	City	CCC #	FCC #	Plus/Minus/Total
55901	Rochester	15	153	-132
55902	Rochester	6	27	-103
55904	Rochester	4	68	-520
55906	Rochester	5	27	-330
55920	Byron	1	38	-193
55923	Chatfield	1	3	-190
55929	Dover	0	1	-78
55934	Eyota	1	14	66
55960	Oronoco	0	5	-130
55963	Pine Island	0	4	-134
55976	Stewartville	0	35	-111

BREAKOUT OF IDENTIFIED FULL TIME CAPACITY

Type of Care	Total #	Max Capacity
Infants; Toddlers	2	204
Infants; Toddlers; Preschool	3	236
Infants; Toddlers; Preschool; School age	20	2338
Preschool; School age	3	139
Toddlers; Preschool	2	249
Toddlers; Preschool; School age	3	322
Family Child Care	375	4364
Grand Total	408	7852

OTHER CARE OFFERINGS

✕ Preschool / Part-time Care

- + 16 Programs
- + 773 slots
- + Generally several hours / day – Other care is needed

✕ License Exempt Programs (Parent Aware Rated)

- + Head Start
 - ✕ 1 Grantee / 4 Individual Sites
- + Public School Based Pre-Kindergarten
 - ✕ 5 Districts / 10 Individual Sites

FAMILY CHILD CARE - BY THE NUMBERS

- ✖ 375 total providers
- ✖ Average length of service: 12 years
- ✖ 32% (120) providers with 5 or less years of service
- ✖ 24% (89) providers with 20 or more years of service

ADDITIONAL RESOURCES

- ✖ Individual Community Summary Overview
- ✖ Interactive Licensed Child Care Map
 - + <https://drive.google.com/open?id=1L9miPn08IlbCT6HQIZXwmhlwFJ8&usp=sharing>
- ✖ Master Provider List
 - + Current list of providers with pertinent information including address and phone number
 - ✖ Available from First Children's Finance by request