

United Way of Olmsted County, Inc.
Sample Partner Agreement for Recipients of One-Time Awards

As an agent of social change, United Way of Olmsted County, Inc. (UWOC) is pleased to enter into an agreement with AGENCY. We desire a relationship built upon mutual respect, a shared understanding of our community, and a shared aspiration to help people reach their potential. Based on the demonstrated impact of AGENCY, UWOC is proud to stand together in making lasting social change in Olmsted County.

This agreement is entered into with a spirit of partnership and respect. The expectations and requirements of each party, which are laid out within the agreement, will help to ensure a shared understanding between partners in good faith. Where the terms of this agreement cause an undue burden within the partnership, UWOC will work with you in dialogue to re-establish a shared understanding and create a path forward for a healthy relationship.

As agents of change, we understand our work to be most effective when we approach it with a continuous improvement mindset: We seek to learn from our efforts, both when we succeed and when we fall short. We implement changes based upon those learnings and we help one another to strengthen our joint efforts by sharing our learnings and seeking counsel in applying them.

United Way of Olmsted County, Inc. has awarded the amount of \$XXX to assist AGENCY in creating social change in our community, in keeping with the work described in the proposal process. **This award will be disbursed in a single payment no later than October 31, 2020.** Funding is contingent on timely receipt of this signed agreement.

Expectations of AGENCY

1. Ensure all funds allocated by UWOC are used solely for AGENCY operations within Olmsted County as described in the proposal process and are not diverted, used, or spent for any other purpose or outside of Olmsted County.
2. Report to UWOC on the impact of funding no later than December 31, 2020, either in writing or in conversation, as mutually agreed upon by AGENCY and UWOC, separately from this agreement.
3. Agree on behalf of AGENCY and its representatives not to disparage UWOC in any form of media (broadcast, print, social, interactive, text, etc).
4. Permit the use of its name in UWOC promotional and informational material for one year beyond the conclusion of the calendar year in which the organization receives funds from UWOC; permit in perpetuity the use of any images or recordings produced, with appropriate permissions, by UWOC of agency premises, clients, volunteers, or employees.
5. Strive for equity and embrace the diversity of the community in serving clients and recruiting and training volunteers, board members, and employees.
6. Provide constructive feedback to United Way of Olmsted County about your experience with our processes and suggest ways we might improve.

Expectations of United Way of Olmsted County

1. Promote to donors and investors by widely sharing this award and reporting on the relevant results of investments.
2. Strive to inform the community of available services and serve as a point of information and referrals through United Way 211.

3. Assist AGENCY with recruitment of volunteers through an online volunteer matching tool and arranging corporate volunteer opportunities upon request and mutual agreement.
4. Reflect mutuality in relationship by seeking knowledge and counsel from our partners when weighing decisions about community change.
5. Continuously improve its own work in understanding and engaging the community in efforts to drive lasting social change.
6. Strive for equity and embrace the diversity of the community in serving clients and recruiting and training volunteers, board members, and employees.

AGENCY understands and agrees that this agreement provides no assurances or implications of a funding commitment beyond this agreement's conclusion. Any future agreement established subsequent to the expiration of this agreement is dependent upon a future proposal, review, and agreement between parties.

No assignment or sub-granting of these funds is allowed without prior written consent of UWOC.

AGENCY agrees to hold harmless and indemnify United Way of Olmsted County against any claim for bodily injury and/or property damage which may be made by any person or persons by reason of any action by AGENCY or any one of its members, or employees, or beneficiaries, or its agents.

UWOC reserves the exclusive and unilateral right to immediately suspend this agreement should, in the sole opinion of the UWOC, AGENCY fail to comply with the terms set out in this agreement or any other agreement actively in place at the time. The suspension shall remain in place until resolved to the satisfaction of UWOC. AGENCY has the right to request a formal written statement outlining the requirements for reinstatement of this agreement.

This agreement has been approved by the governing body of AGENCY and by United Way of Olmsted County's Board of Directors.

AGENCY

(Signature / Executive Director)	(Date)
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(Signature / Board Chair)	(Date)
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United Way of Olmsted County

(Signature Jerome Ferson / President & CEO)	(Date)
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(Signature Mark Hettinger / Board Chair)	(Date)
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